

8 January 2008

Dear Shareholder,

Request to send or supply documents and information via a website and/or in electronic form

At the 2007 Annual General Meeting, the articles of association of Mwana Africa PLC ("the Company") were amended to permit the Company to send or supply documents and information ("Documents and Information") to its shareholders in electronic form and via a Website.

Under the provisions of the Companies Act 2006, we are also required to ask you individually to confirm your agreement to the Company sending or supplying the Documents and Information to you as a member of the Company via our Website www.mwanaafrica.com ("the Website").

Please find enclosed a shareholder communications form relating to communications from Mwana Africa PLC (the "Company"). If we do not receive a response from you within 28 days of the date of this letter, then you will be taken to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may send or supply the Documents and Information to you via the Website. Therefore, if you agree to the Company sending or supplying the Documents and Information to you via the Website, you need take no further action. However, if you would prefer to receive the Documents and Information in paper form rather than via the Website, you will need to let us know by completing Option B of the enclosed form and returning it to our registrars in the pre-paid envelope.

In order to access the Documents and Information on the Website and by email, you will need Adobe Acrobat Reader. This software can be downloaded free of charge at www.adobe.com/products/acrobat/readstep2.html.

We will notify you when the Documents and Information are available to access on the Website and we will provide you with the address of the Website, and the place on the Website where the Documents and Information may be accessed.

Should you wish to receive notifications via e-mail, then please confirm your agreement to the Company sending or supplying the Documents and Information to you in electronic form by completing Option A of the enclosed form. You will note from the form that for every shareholder that signs up for electronic communications, a sapling is planted under the eTree initiative run by the Woodland Trust.

Whatever you decide, you should note that you will always have the right to request Documents and Information to be sent by post in paper form.

Please note that there may be particular circumstances in which the Company needs to send Documents and Information to you in hard copy rather than by Website or email, in which case the Company reserves the right to do so.

Finally, if you have sold or otherwise transferred all of your shares in Mwana Africa PLC, you should immediately send this letter, together with the accompanying shareholder communications form, to the stockbroker, bank or other agent through whom the sale was effected, for transmission to the purchaser or transferee.

Yours sincerely,



Brian Tuck
Company Secretary



MR A SAMPLE
<DESIGNATION (IF ANY)>
MR JOINT HOLDER 1
MR JOINT HOLDER 2
MR JOINT HOLDER 3
MR JOINT HOLDER 4
ADD1
ADD2
ADD3
ADD4

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CANCELLED

Shareholder Reference Number
C0000001225



Your communications - your choice

Important - please read and choose from the options below

Did you know you can now choose to receive communications regarding your shareholding electronically?

eTree™ is a global environmental initiative where a sapling is planted for every shareholder who signs up for eCommunications. More than 1 million trees have already been planted worldwide by this scheme, run by the Woodland Trust, the UK's leading woodland conservation charity. It's quick and easy to sign up and means you can enjoy your Annual Report and other important shareholder communications electronically via a website, with the following benefits:

- **Cost effective:** less printing and postage saves money for the company and shareholders
- **Fast:** get all the latest shareholder communication simply by clicking on a link
- **Secure:** your documents cannot be lost in the post or read by others
- **Environmentally responsible:** help minimise the damage to our planet by choosing electronic communications

OPTION A - Sign up for electronic communications

Log into the website below where you can sign up for electronic communications. To manage your shareholding online, select the option "Register for Computershare Investor Centre Now" to fast track the application process.

www.etreuk.com

Company Code MWNI SRN C0000001225

It's simple to register and will only take a few minutes

OPTION B – Receive printed communications in the post

If you wish to continue to receive your Annual Report and other shareholder documentation in a printed format then put a cross in the box opposite and return in the enclosed pre-paid envelope.

Please use a black pen. Mark with an X inside the box as shown in this example.



IF YOU DO NOTHING

If you do not indicate your preference to us by 06 February 2008 you may not receive a full set of shareholder communications by post in the future. Instead we will write to you with details of how you can access the documentation.